Augēo Wealth Management, LLC

Stand-Alone Table of Fees for Services

Carefully read Items 4 and 5 of Form ADV Part 2A ("Brochure") for important details about Augēo Wealth Management, LLC advisory services and fees. Fees are negotiable and apply only when you request the listed services; a complete explanation is in the Brochure, available at no charge upon request or at www.augeowealth.com.

Section 1 — Fees Charged by Investment Adviser

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	First $250,000: 1.50% Next $250,000 ($250,000.01–$500,000): 1.25% Next $500,000 ($500,000.01–$1,000,000): 1.00% Next $4,000,000 ($1,000,000.01–$5,000,000): 0.75% Amount over $5,000,000: 0.50% (negotiable) Minimum account size: $250,000 AUM	Quarterly in arrears (prorated for partial periods)	Portfolio management for individuals and/or small businesses.
Hourly Fee	$0	N/A	N/A
Subscription Fee	$0	N/A	N/A
Fixed Fee	Basic Plan (single-focus): $1,500–$2,500 Comprehensive Plan: $2,500–$4,000 Complex/Multi-Goal Plan (business, estate, tax): $4,000–$5,000	Up to 50% upon signing; remaining balance upon completion	Financial planning services
Commissions to the Adviser	$0	N/A	N/A
Performance-based Fee	$0	N/A	N/A
Other	$0	N/A	N/A
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	$0	N/A	N/A
Robo-Adviser Fee	$0	N/A	N/A

Talk with your Adviser about fees and costs applicable to you

Section 2 — Additional Fees and Costs to Discuss with Your Adviser

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	**Yes**	Schwab Advisor Services — transaction/ticket charges and platform administration fees. These vary by security type and are separate from Augēo's advisory fee.
Commissions	**No**	N/A — Augēo does not recommend commission-based products. No commissions are paid to or received by the Firm.
Custodian Fees	**Yes**	Schwab Advisor Services — miscellaneous account maintenance and service fees. Clients receive a schedule of fees from Schwab at account opening.
Mark-ups	**No**	N/A — Augēo does not charge mark-ups or mark-downs on securities transactions.
Mutual Fund/ETF Fees and Expenses	**Yes**	Fund Companies — ongoing operating expenses embedded in mutual fund and ETF prices, as disclosed in each fund's prospectus. These are not paid to Augēo.

Talk with your Augēo adviser about all fees and costs applicable to you. This table supplements but does not replace the disclosure obligations in Form ADV Part 2A (Items 4 and 5).